

PRESS RELEASE

Publication of the English version of the 2018 half-year financial report

Paris, 25 September 2018 - Tikehau Capital announces today the publication for the general public of the English version of its half-year financial report as at 30 June 2018.

This document includes the business report on the first half year 2018, the condensed halfyearly consolidated financial statements as at 30 June 2018, the Statutory Auditors' Report on the financial information and the declaration by the person responsible for the half-year financial report.

The 2018 half-year financial report can be consulted on the Company's internet site (www.tikehaucapital.com, under the heading "Shareholders/Regulated Information/Half-year Financial Reports").

About Tikehau Capital:

Tikehau Capital is an asset management and investment group, which manages €14.8 billion of assets (as at 30 June 2018), with shareholders' equity of €2.3 billion (as at 30 June 2018). The Group invests in various asset classes (private debt, real estate, private equity and liquid strategies), including through its asset management subsidiary Tikehau IM, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs 230 staff (as at 30 June 2018) in its Paris, London, Brussels, Madrid, Milan, New York, Seoul and Singapore offices.

Tikehau Capital is listed on the regulated market of Euronext Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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