

PRESS RELEASE

Paris, June 17th, 2014

RESULT OF SALVEPAR'S RIGHTS ISSUE

Salvepar announces today the result of the share capital increase in cash with preferential subscription rights granted to existing shareholders launched on May 21st, 2014. The final gross proceeds of the transaction amount to 132,636,100 euros and will result in the issuance of 2,652,722 new ordinary shares.

2,572,980 new ordinary shares have been subscribed on an irreducible basis ("*à titre irréductible*"), representing approximately 97% of the new ordinary shares that will be issued. Subscriptions on a reducible basis ("*à titre réductible*") reached 79,742 ordinary shares and have been fully allotted.

The settlement and delivery of the new ordinary shares will take place on June 19th, 2014. The admission to trading on the regulated market of Euronext Paris (compartment B) of the new ordinary shares is also scheduled on June 19th, 2014, on the same listing line as the Salvepar's existing ordinary shares (code ISIN FR0000124356). As of this date, the share capital of Salvepar will consequently be made of 6,851,923 ordinary shares and 20 preferential shares with a nominal value of 8 euros each, i.e., an aggregate amount of 54,815,544 euros.

About Salvepar:

Salvepar is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority-owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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