

PRESS RELEASE

Paris, June 25th, 2014

SALVEPAR PURSUES ITS STRATEGY AND COMPLETES TWO NEW INVESTMENTS

- **Investment of €8 million in the IPO of SergeFerrari Group**
- **Acquisition of a portfolio of investments in Spanish companies for €11 million**

Salvepar has shareholders' equity¹ of c. €330 million to pursue its minority investment strategy focused on two areas:

- 1st area: minority medium-term investments in listed and non-listed midcaps; and
- 2nd area: opportunistic investments, especially international co-investments.

Salvepar today announced the completion of a new investment in each of these two areas:

- Within the first area, Salvepar participated in the IPO of SergeFerrari Group, the French manufacturing group specialized in the flexible composite material industry, whose shares started trading today on Euronext Paris. With nearly €8 million invested in this company Salvepar holds an interest slightly over 5%.
- Within the second area, Salvepar acquired for €11 million, a diversified portfolio of investments in Spanish SMEs, including through a fund managed by Baring Private Equity Partners España.

About Salvepar:

Salvepar, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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¹ Excluding the net result since the beginning of the financial year