

PRESS RELEASE

Paris, November 5th, 2014

Financial Information for the Third Quarter 2014

- NAV of €363.2 million as at September 30, 2014, *i.e.*, €53 per share
- Operating income as of September 2014: €18.9 million

Current income as of September 30, 2014 (*)

As of September 30, 2014, the Company's current income amounted to €18.9 million compared to €3.1 million as of September 30, 2013.

Net Asset Value as of September 30, 2014 (*)

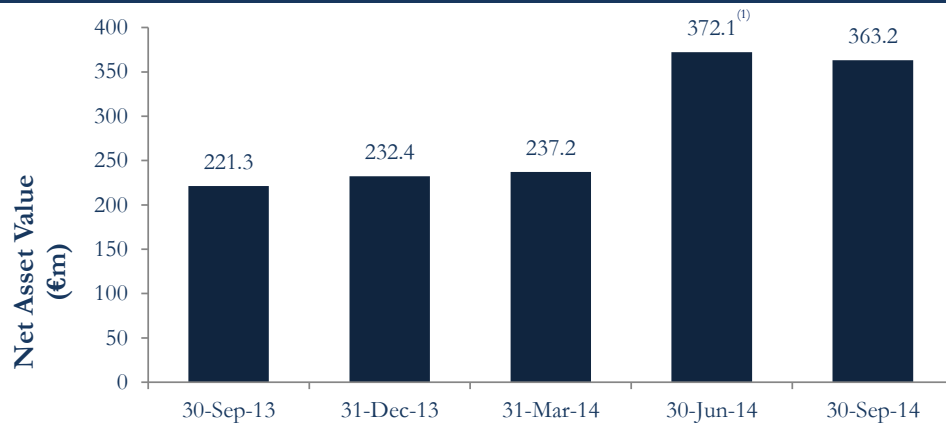
During the third quarter 2014, the Company's net asset value decreased by 2.3% to €363.2 million compared to €372.1 million as at June 30, 2014.

This decrease reflects the market downturn during the third quarter that has affected negatively the stock price of French midcaps.

As at September 30, 2014, the NAV per share of the Company amounted to €53 compared to €54.3 as at June 30, 2014.

(*) Unaudited information

Salvepar's NAV evolution (€m)

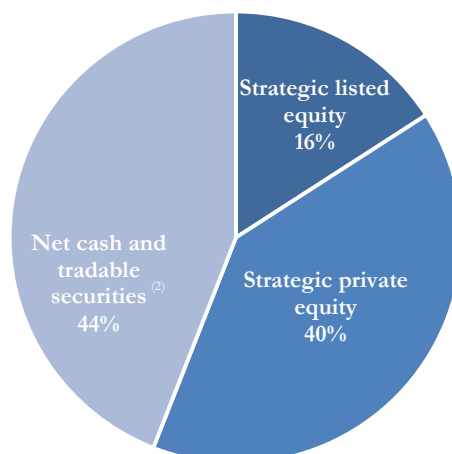


⁽¹⁾ After the capital increase of €132.6 million (share premium included)

During the 3rd quarter, the Company pursued its investment strategy and its portfolio turnover objective, including by finalizing the disposal of its Norbert Dentressangle shares and by investing in Voyage Care and Quadran. During the 3rd quarter and since the beginning of the 4th quarter, Salvepar also increased its stake in some of the listed companies of its portfolio and made tactical investments, in order to take advantage of the instability of the financial markets which have been subject to bear trends and large outflows of liquidities.

The breakdown of the Company's assets as at September 30, 2014 still reflects the funds received in connection with the June 2014 capital increase.

Breakdown of Salvepar's assets as of September 30, 2014⁽¹⁾



⁽¹⁾ On the basis of the values included in the Company's NAV

⁽²⁾ Includes cash, tradable securities and term deposit accounts, net of debt and of working capital

About Salvepar:

Salvepar, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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