

PRESS RELEASE

Paris, May 20th, 2016

SALVEPAR ANNUAL SHAREHOLDERS MEETING

Salvepar yesterday held its Annual Shareholders' Meeting under the chairmanship of Mr. Christian de Labriffe. Salvepar's shareholders approved all the resolutions proposed by the Board of Directors, including the following:

- The individual and consolidated financial statements for the FY 2015;
- The distribution of a dividend of €2.30 per share for the year 2015 payable in cash and an option for the full or half payment of the dividend in shares;
- The re-election of Tikehau Capital Partners, represented by Mr. Antoine Flamarion, as a Director for a 4-year term;
- The approval of the appointment of Mr. Vincent Favier as a non-voting director (*censeur*) of the Company;
- The appointment of Mr. Gérard Higuinen as a non-voting director (*censeur*) for a 3-year term;
- The Board of Directors was allocated various delegations of competencies and financial authorizations.

At the meeting, the implementation of Salvepar's investment strategy, the transactions completed in 2015 as well as the company's activities since the beginning of 2016 were also reviewed.

During his presentation, Christian de Labriffe commented: *"In 2015, the quality of our investments and the asset growth together with regular portfolio turnover allowed a significant increase in the NAV of c. 10% (14% adjusted for the 2014 dividend). In 2016, thanks to the strong expertise of the teams at Salvepar and Tikehau, our objective is to pursue our minority investment strategy while ensuring a geographical and sectorial diversification of the portfolio."*

Full voting results will be available on Salvepar's website (www.salvepar.fr) in the coming days in the "Shareholders' Meeting" section.

About Salvepar:

Salvepar, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

www.salvepar.fr

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