

PRESS RELEASE

Paris, May 20th, 2015

SALVEPAR'S ANNUAL SHAREHOLDERS' MEETING

At the Annual Shareholders' Meeting of Salvepar held today under the chairmanship of Mr. Christian de Labriffe, Salvepar's shareholders approved all the resolutions proposed by the Board of Directors, including those relating to:

- The 2014 individual and consolidated financial statements for the year 2014;
- The payment of a cash dividend for 2014 of €2.20 per share and an option for the payment of the dividend in shares;
- The re-election as Director of Tikehau Capital Advisors for a 4-year term, Tikehau Capital Advisors being represented by Mr. Mathieu Chabran;
- The appointment as Director of Suravenir for a 4-year term – Suravenir will be represented by Mr. Stéphane Cadieu; and
- Various delegations of authority and amendments to the articles of association of the Company.

This meeting was the opportunity to discuss the implementation of Salvepar's investment strategy, the 2014 achievements and the activity of the Company since the beginning of 2015.

At the meeting of the Board of Directors held following the Shareholders' Meeting Mr. Vincent Favier was appointed as non-voting director in replacement of his office as director.

The full results of the votes will be available on Salvepar's website (www.salvepar.fr) in the coming days in the "Shareholders' Meeting" section.

About Salvepar:

Salvepar, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

www.salvepar.fr

Press contacts:

Salvepar: +33 (0)1 40 06 26 26

Alexandra Imbert - communication@salvepar.fr

Image 7: + 44 (0) 7818 641 803

Leslie Jung-Isenwater - ljung@image7.uk.com