

## PRESS RELEASE

Paris, December, 17th, 2013

## FILING OF DOMINIQUE LOUIS' PROPOSED TENDER OFFER FOR ASSYSTEM; SALVEPAR PARTICIPATES TO THE FINANCING OF THE OFFER

The proposed cash tender offer for the equity securities of Assystem, that was announced by Mr. Dominique Louis on October 29<sup>th</sup>, 2013, has been filed today on behalf of HDL Development with the Autorité des marchés financiers.

Salvepar's participation to the financing of the offer took the form of a subscription to a capital increase of HDL, a holding company jointly held with Mr. Dominique Louis, which is the sole shareholder of HDL Development. Salvepar raised its participation to the financing of the offer to €30 million.

A draft information document relating to the cash tender offer has been filed today with the Autorité des marchés financiers on behalf of HDL Development. This draft information document is available on the website of the Autorité des marchés financiers (www.amf-france.org) and is also available from HDL Development (54-56, avenue Hoche 75008 Paris). The offer and the draft information document are subject to the review of the Autorité des marchés financiers.

## About Salvepar:

Salvepar, which is 52.4%-owned by the Tikehau Group, is an investment holding company listed on the Paris stock exchange in compartment C. Salvepar conducts an active policy of minority and medium-term shareholding acquisitions in listed and non-listed companies.

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