

Paris, June 17th, 2015

RESULT OF THE 2014 DIVIDEND DISTRIBUTION IN SHARES

The option for the payment of the 2014 dividend in shares was widely chosen by Salvepar's shareholders: 69 % of the rights were exercised in favor of a payment in shares.

This transaction will result in the issuance of 314,667 new shares, representing approximately 4.4 % of the share capital and voting rights of Salvepar, taking into account the issuance. These shares will be delivered and admitted for trading on Euronext Paris starting on June 19th, 2015.

In accordance with the decision of the General Meeting of Shareholders of Salvepar, the price of the new shares of the Company was set at €38.45, and is equal to 90% of the average opening prices on Euronext Paris over the twenty trading days preceding May 20th, 2015 (i.e., the date of the Combined General Meeting of Shareholders) minus the dividend amount (€2.20) and rounded up to the next highest euro cent.

The new ordinary shares of the Company issued in consideration for the dividend will bear rights immediately and therefore entitle the holder thereof to any distribution decided on or after their issue date. The newly-issued shares will be of the same class and equivalent to the ordinary shares of the Company already listed on Euronext Paris (Compartment B – code ISIN FR0000124356) and will therefore carry the same rights and restrictions as the ordinary shares already outstanding, as described in the Company's articles of association and in Salvepar's 2014 Registration Document (available at www.salvepar.fr).

For those shareholders concerned, the payment of the dividend in cash will start on June 19th, 2015.

About Salvepar:

Salvepar is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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