

Half-year report on Tikehau Capital's liquidity contract

As at 30 June 2022, under the liquidity contract entered into between Tikehau Capital and Rothschild Martin Maurel, the following resources appeared on the liquidity account:

- 46,500 Tikehau Capital shares
- 951,625 euros in cash.

During the first semester 2022:

- Number of transactions on buy side: 5,220
- Traded volume on buy side: 287,071 shares for 6,550,500.70 euros
- Number of transactions on sell side: 3,248
- Traded volume on sell side: 257,177 shares for 5,895,817.49 euros

As a reminder:

- the above information includes the data for the first semester 2022 under the liquidity contract entered into with Exane BNP Paribas (which was terminated on 21 January 2022) and under the liquidity agreement entered into with Rothschild Martin Maurel (which entered into force on 24 January 2022).
- in the previous half-year update as at 31 December 2021, the following resources appeared on the liquidity account: 41,380 Tikehau Capital shares and 1,111,275 euros in cash;
- during the second semester 2021:
 - Number of transactions on buy side: 1,191
 - Traded volume on buy side: 97,040 shares for 2,448,147 euros
 - Number of transactions on sell side: 1,473
 - Traded volume on sell side: 87,404 shares for 2,202,644 euros
- as at 24 January 2022, date of entry into force of the current liquidity agreement, the following resources appeared on the liquidity account: 15,000 Tikehau Capital shares and 1,646,000 euros in cash.

The implementation of this report is carried out in accordance with AMF Decision N°2021-01 of 22 June 2021 renewing the implementation of liquidity contracts for shares as an accepted market practice.

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €35.5 billion of assets under management (at 31 March 2022). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society.

Leveraging its strong equity base (€3.0 billion of shareholders' equity at 31 December 2021), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 723 employees (at 31 March 2022) across its 13 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com



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