



## PRESS RELEASE

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### Share capital reduction by cancellation of treasury shares

Paris, 22 December 2020

Tikehau Capital decided today to cancel 934,720 treasury shares, representing 0.68% of the share capital, in accordance with the authorization granted by the General Meeting of 19 May 2020 in its 25<sup>th</sup> resolution.

The share capital now amounts to 1,634,316,528 euros divided into 136,193,044 shares and the number of exercisable voting rights amounts to 133,588,894. Following this cancellation of shares, Tikehau Capital directly owns 2,604,150 of its own shares (1.91% of the share capital).

Of the 934,720 cancelled shares, 812,896 shares were allocated to the cancellation and 121,824 shares initially affected to cover free share and performance share plans have been reallocated to the cancellation.

All the cancelled shares had been repurchased under Tikehau Capital share buyback programme pursuant to the authorisation given by the General Meeting of 22 May 2019, in its 7<sup>th</sup> resolution, then by the General Meeting of 19 May 2020, in its 14<sup>th</sup> resolution.

A description of the share buyback programme (published in paragraph 8.3.4 of the Tikehau Capital Universal Registration Document filed with the French financial markets authority on 14 April 2020 under number D. 20-0290) is available on the company's website in the Regulatory Information section (<https://www.tikehaucapital.com/en/finance/regulatory-information>).

#### **About Tikehau Capital:**

Tikehau Capital is an asset management and investment group with €27.2 billion of assets under management (at 30 September 2020) and shareholders' equity of €2.8bn (as at 30 June 2020). The Group invests in various asset classes (private debt, real assets, private equity and capital markets strategies), including through its asset management subsidiaries that act on behalf of institutional and private investors. Controlled by its managers alongside leading institutional partners, Tikehau Capital employs more than 570 people (as at 30 June 2020) in its offices based in Paris, London, Amsterdam, Brussels, Luxembourg, Madrid, Milan, New York, Seoul, Singapore and Tokyo.

Tikehau Capital is listed on the regulated market of Euronext Paris, Compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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