



PRESS RELEASE

Publication of Tikehau Capital's 2016 Registration Document

Paris, April 28, 2016 – Tikehau Capital announces today that its registration document (*Document de référence*) for the year ended December 31, 2016 was registered by the French Financial Markets Authority (*Autorité des marchés financiers*) on April 27, 2017 (no. R.17-029).

Copies of the Registration Document are available free of charge in accordance with applicable regulations. In particular, the Registration Document can be downloaded from the Company's website (www.tikehaucapital.com, under the heading: Investor Relations/Regulated Information/Annual Financial Reports), and printed copies are available at the Company's headquarters: 32, rue de Monceau, 75008 Paris, France.

The following documents are included in the Registration Document: the 2016 annual financial report, the report of the Chairman of the Supervisory Board required under Article L.226-10-1 of the French Commercial Code (corporate governance, internal control and risk management), the reports of the Statutory Auditors (including the report required under Article L.225-235 of the French Commercial Code), as well as the description of the share buyback program of Salvepar.

About Tikehau Capital

Tikehau Capital is an asset management and investment firm which manages approximately €10bn of assets, with shareholders' equity of €1.5bn. The group invests in various asset classes (private debt, real-estate, private equity and liquid strategies), including through its asset management subsidiary Tikehau IM, on behalf of institutional and private investors. Controlled by its managers, alongside leading institutional partners, Tikehau Capital employs 170 staff in its Paris, Milan, Brussels, London and Singapore offices.

Tikehau Capital is listed on Euronext Paris, compartment A (ISIN code: FR0013230612; Ticker: TKO.FP)

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