

PRESS RELEASE

Paris, November 3rd, 2014

Salvepar participates in the financing of ITAS TIM

Salvepar announced it has invested €12 million in a bond financing of ITAS TIM, a subsidiary of the ITAS group.

ITAS is a fast-growing French industrial family group created in 1989, operating as telecom supplier, manufacturer and project manager. Founded in 2008, ITAS TIM is a French “TowerCo” which currently owns over 380 stations in France. ITAS TIM mainly offers Digital Terrestrial Television (DTT) and radio broadcasting services. ITAS TIM also offers its stations to other DTT/Radio operators and provides installation services to all operators.

This financing has been structured in partnership with Tikehau IM, the asset management company owned by the Tikehau Group. It allows ITAS TIM to finance its future investments as well as the acquisition of OneCast, a subsidiary of the TF1 group specialized in delivering multiplex of national DTT.

About Salvepar:

Salvepar, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau Group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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