

PRESS RELEASE

Paris, April 27th, 2016

Publication of Salvepar's 2015 Registration Document

Salvepar announces today that its registration document (*Document de référence*) for the year ended December 31st, 2015 was filed with the French Financial Markets Authority (*Autorité des marchés financiers*) on April 27th, 2016 (no. D. 16-0415).

Copies of the Registration Document are available free of charge in accordance with applicable regulations. In particular, the Registration Document can be downloaded from the Company's website (www.salvepar.fr, under the heading: Investor Relations/Publications/Annual Reports and Registration Documents), and printed copies are available at the Company's headquarters: 32, rue de Monceau, 75008 Paris, France.

The following documents are included in the Registration Document: the 2015 annual financial report, the report of the Chairman of the Board of Directors required under Article L.225-37 of the French Commercial Code (corporate governance, internal control and risk management), the reports of the Statutory Auditors (including the report required under Article L.225-235 of the French Commercial Code), the details of the Statutory Auditors' fees, as well as the description of the share buyback program of Salvepar.

About Salvepar

Salvepar, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B) majority owned by the Tikehau group. Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad). www.salvepar.fr

Press contact:

Salvepar: +33 1 40 06 26 26

Geoffroy Renard - communication@salvepar.fr