

PRESS RELEASE

Paris, May 4th, 2016

Financial Information for the First Quarter 2016

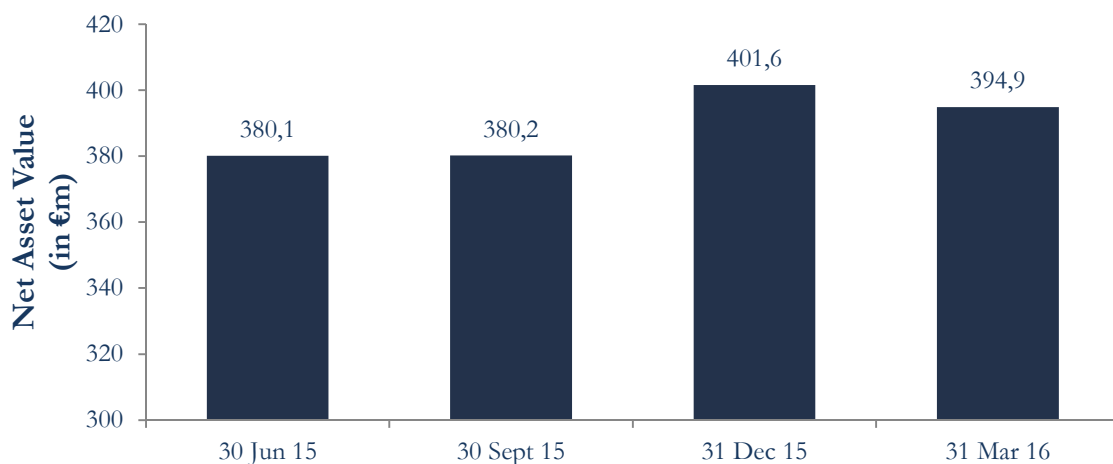
- NAV of €394.9 million as at March 31st, 2016, i.e., €55.10 per share (*)
- NAV down 1.7% during the first quarter 2016

NAV as at March 31st, 2016

During the first quarter 2016, the Company's net asset value was down c. 1.7% to €394.9 million vs. €401.6 million as at December 31st, 2015. The NAV per share reported by the Company as at March 31st, 2016 is €55.1 vs. €56 as at December 31st, 2015.

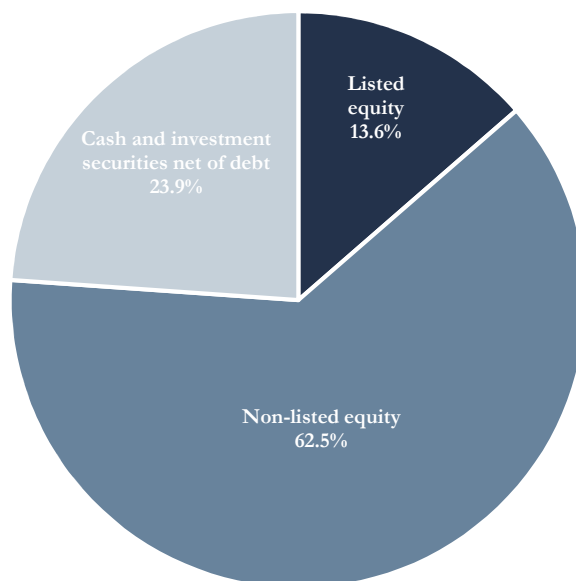
The NAV decrease over the 1st quarter 2016 mostly reflects the impact of Latécoère's and Heurtey Petrochem's stock price decrease.

Salvepar's NAV evolution



The chart below shows the breakdown of Salvepar's NAV as at March 31st, 2016:

Breakdown of Salvepar's NAV as of March 31st, 2016 ⁽¹⁾



⁽¹⁾ On the basis of the values included in the Company's NAV

2016 outlook

Over the first quarter 2016, Salvepar especially completed an add-on investment in Asten Santé's capital (please refer to the press release of April 27th, 2016). As of today, the investment and exit prospects for Salvepar are strong and should remain as such in 2016.

About Salvepar

Salvepar, which is majority owned by the Tikehau group, is an investment holding listed on the Euronext Paris stock exchange (Compartment B). Salvepar pursues an active policy of minority investment in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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