



COMBINED GENERAL MEETING OF 15 JULY 2021

Voting results by resolution

- Total number of shares: 136,318,344
- Total number of voting rights: 133,349,708
- Number of shareholders present, represented or having voted by correspondence: 286 shareholders owning 123,874,783 shares being 123,874,783 voting rights

- QUORUM : 92.89 %

Ordinary resolutions

N°	Resolution	Result	For		Against		Abstention		Total number of votes cast	Total number of votes taken into account in the quorum	Shares excluded	Invalid votes	Quorum
			Votes	%	Votes	%	Votes	%					
1	<i>Appointment of AF&Co Management as statutory Manager of the Company, subject to the adoption of the third, fourth, fifth and sixth resolutions of this General Meeting and effective prior to the formal recording of the irrevocable completion of the merger, and the corresponding modification of the Articles of Association</i>												
	1	Adopted	123,856,383	>99.99 %	2,605	<0.01%	15,795	-	123,858,988	123,874,783	0	0	92.895 %
2	<i>Appointment of MCH Management as statutory Manager of the Company, subject to the adoption of the third, fourth, fifth and sixth resolutions of this General Meeting and effective prior to the formal recording of the irrevocable completion of the merger, and the corresponding modification of the Articles of Association</i>												
	2	Adopted	123,856,383	>99.99 %	2,605	<0.01%	15,795	-	123,858,988	123,874,783	0	0	92.895 %
3	<i>Appointment of Tikehau Capital Commandité as general partner subject to the adoption of the sixth resolution of this General Meeting and effective prior to the formal recording of the irrevocable completion of the merger, and the corresponding amendment of the Articles of Association</i>												
	3	Adopted	123,856,386	>99.99 %	2,602	<0.01%	15,795	-	123,858,988	123,874,783	0	0	92.895 %
4	<i>Modification of articles 14 and 15 of the Articles of Association of the Company (Allocation of profits and distributions, Winding-up and liquidation) in order to decrease the preferred dividend, the share of the interim dividend allocated to the general partners and the surplus of the net proceeds of the liquidation, effective upon the actual appointment of Tikehau Capital Commandité as a general partner of the Company</i>												

N°	Resolution	Result	For		Against		Abstention		Total number of votes cast	Total number of votes taken into account in the quorum	Shares excluded	Invalid votes	Quorum
			Votes	%	Votes	%	Votes	%					
	4	Adopted	123,871,727	>99.99 %	2,546	<0.01%	510	-	123,874,273	123,874,783	0	0	92.895 %
5	<i>Modification of article 8.3 of the Articles of Association of the Company (The Managers' Remuneration) subject to the adoption of the sixth and seventh resolutions of this General Meeting and effective upon the irrevocable completion of the contribution</i>												
	5	Adopted	123,870,322	>99.99 %	3,921	<0.01%	540	-	123,874,243	123,874,783	0	0	92.895 %
6	<i>Review and approval of the merger of Tikehau Capital General Partner with the Company, the share capital increase of the Company as compensation for the contributions made as a result of the merger, the approval of the amount of the merger premium and the power of attorney given to the Managers</i>												
	6	Adopted	123,871,675	>99.99 %	2,602	<0.01%	506	-	123,874,277	123,874,783	0	0	92.895 %
7	<i>Review and approval of the partial contribution of assets governed by the legal regime for spin-offs granted by Tikehau Capital Advisors to the Company, the share capital increase of the Company as compensation for the contribution, the approval of the amount of the contribution premium and the power of attorney given to the Managers, subject to the adoption of the sixth resolution of this General Meeting</i>												
	7	Adopted	123,871,675	>99.99 %	2,602	<0.01%	506	-	123,874,277	123,874,783	0	0	92.895 %
8	<i>Approval of the components of the remuneration policy applicable to the Managers, subject to the adoption of the first, second and fifth resolutions of this General Meeting</i>												
	8	Adopted	123,894,774	>99.99 %	2,805	<0.01%	544	-	123,897,579	123,898,123	0	0	92.912 %
9	<i>Powers to carry out the legal formalities</i>												
	9	Adopted	123,896,239	>99.99 %	1,378	<0.01%	506	-	123,897,617	123,898,123	0	0	92.912 %