

PRESS RELEASE

Paris, November 7th, 2016

Financial Information for the Third Quarter 2016

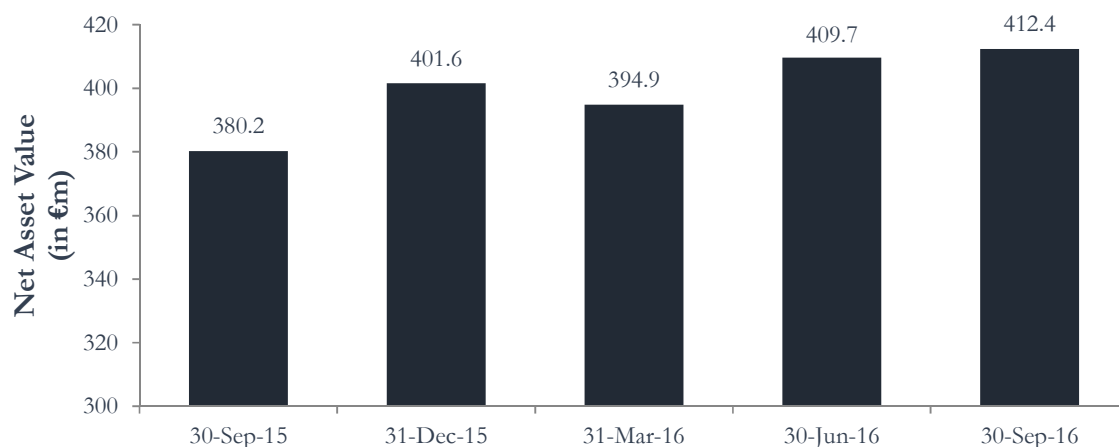
- NAV of €412.4 million as at September 30th, 2016, i.e., €55.30 per share

NAV as at September 30th, 2016

As at September 30th, 2016, Salvepar's net asset value (NAV) amounted to €412.4 million.

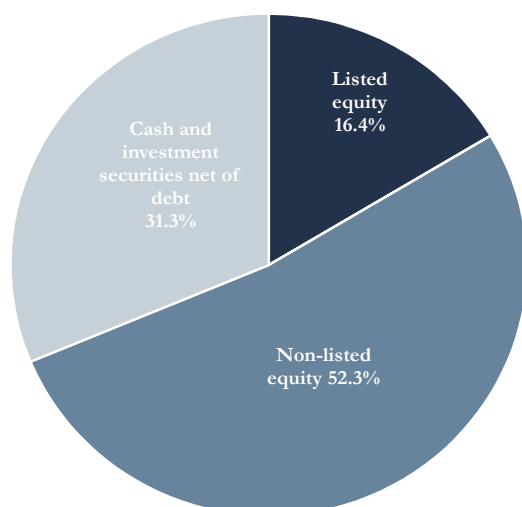
The Company's NAV as at September 30th, 2016 increased slightly compared to the NAV as at June 30th, 2016 (€409.7 million), noting that the Company did not re-evaluate its non-listed assets as at September 30th, 2016. The Company's NAV per share, as at September 30th, 2016, stood at €55.30 against €54.90 as at June 30th, 2016.

Salvepar's NAV evolution

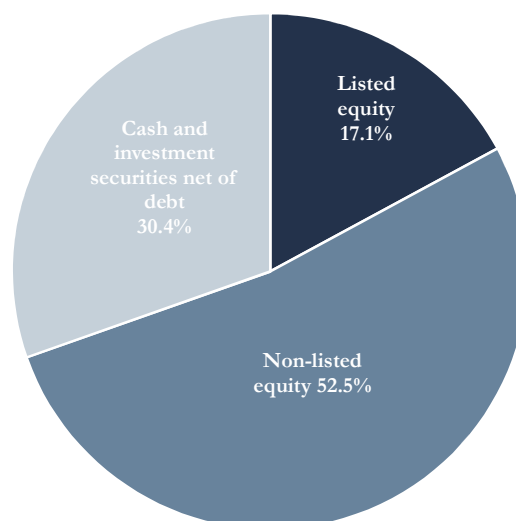


Evolution of Salvepar's NAV breakdown during the third quarter

As at June 30th, 2016



As at September 30th, 2016



NB: Cash and investment securities net of debt correspond to tradable securities and other cash and cash equivalents, net of debt (including the ORNANEs issued by Salvepar) and working capital

About Salvepar

Salvepar, which is majority owned by Tikehau Capital, is an investment holding listed on the Euronext Paris stock exchange (Compartment B). Salvepar pursues an active policy of minority investment in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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