

PRESS RELEASE

Paris, May 5th, 2015

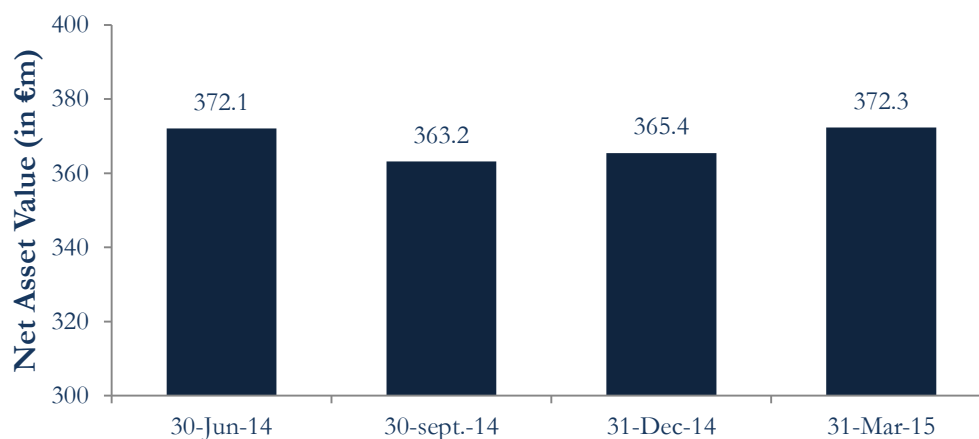
Financial Information for the First Quarter 2015

- NAV of €372.3 million as at March 31, 2015, i.e. €54.3 per share
- NAV up 1.9% during the first quarter 2015

As previously announced, Salvepar publishes quarterly information regarding its net asset value.

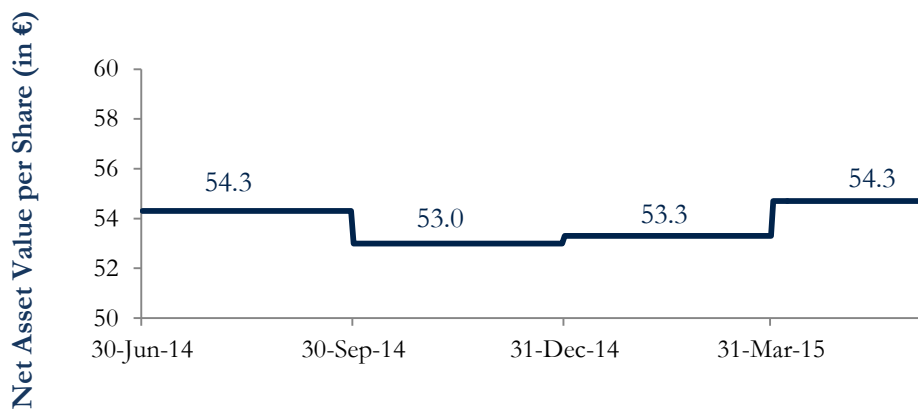
During the first quarter 2015, the Company's net asset value was up +1.9 % to €372.3 million against €365.4 million as at December 31, 2014. The NAV reported by the Company as at March 31st, 2015 is the highest ever reported.

Salvepar's NAV evolution

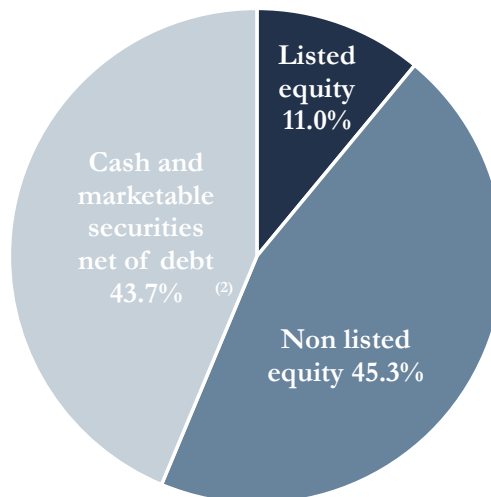


As at March 31st, 2015, the Company's NAV per share was €54.3 against €53.3 per share as at December 31, 2014.

Salvepar's NAV per share evolution



Breakdown of Salvepar's NAV as of March 31, 2015 ⁽¹⁾



⁽¹⁾ On the basis of the values included in the Company's NAV

⁽²⁾ Tradable securities and other cash and cash equivalents, net of debt and working capital

About Salvepar

Salvepar, which is majority owned by the Tikehau group, is an investment holding listed on the Euronext Paris stock exchange (Compartment B). Salvepar pursues an active policy of minority investment in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

www.salvepar.fr

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