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SALVEPAR INCREASES ITS STAKE IN ASTEN SANTE

Salvepar announces the increase of its stake in Asten Santé to 22.3% of the capital and voting rights.

The transaction consisted in the acquisition of a portion of the interest held by Gemmes Venture which remains the main shareholder of Asten Santé alongside associations.

The Asten Santé group is a leading French multiregional homecare provider, from the voluntary sector and medical world, operating in Pays de la Loire (Aliséo), in Midi-Pyrénées (Sadir Assistance), in Haute-Normandie (Adir Assistance) and, since 2015, in Franche-Comté (DDS Assistance). Several entities complement the group for the development of operations in Ile-de-France (S2A Santé Ile-de-France) and the development of innovative technologies, especially focused on telemedicine (H2AD). Salvepar completed a first investment in Asten Santé in 2014.

The Asten Santé group offers dependent patients the services required for their care at home (coordination of health, medical and technical care, optimization of treatments observance and improvement of the quality of life at home), especially in the oxygen-therapy area, the treatment of sleep apnea and the services relating to drip, nutrition, insulin-therapy.

By increasing its stake in Asten Santé, Salvepar is willing to:

- support a leading player in homecare in its development strategy in a growing and consolidating sector; and
- support the current management and shareholders toward the development of the group's operations, especially telemedicine, a market with attractive prospects.

The transaction was completed at a €12 m price, completed by an earn-out which will be paid at a later date.

About Salvepar

Salvepar, which is majority owned by the Tikehau Group alongside, among others, insurers and private health insurance companies, is an investment holding company listed on the Euronext Paris stock exchange (Compartment B). Salvepar pursues an active policy of minority investments in listed and non-listed companies, seeking sectorial and geographical diversification (in France and abroad).

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